



# Coverage Customized for Fiduciaries

For three decades, SES has been the premier insurance partner for financial institutions, private trust companies, and wealth management firms serving as fiduciaries for real estate portfolios. In a market where long-term growth defines success, SES leverages its expertise, extensive carrier partnerships, and innovative technology platform to serve as a trusted partner to retail brokers and the financial community.

## ONE POLICY FOR YOUR ENTIRE PORTFOLIO

One policy. One expiration. One point of contact. One full year of coverage. The SES Master Trust Policy safeguards your entire portfolio under one powerful policy. We leverage our track record in the trust space and buying power with the insurance markets to provide better coverage and optimum value.

## STRENGTH IN NUMBERS

The numbers speak for themselves. SES is among the industry's most seasoned and experienced insurance partners.



4k+

Investor Portfolios



75k

Properties



\$10 Billion

Total Insured Values



10+

Carrier Partners



30+

Years in Business



50

States



75%

of the largest financial institutions and nearly 2,500+ investors and operators are using our system.

The SES Master Trust Policy includes:

➤ **The same comprehensive coverage for all assets under one single policy, featuring:**

- Property (\$5M per location per occurrence)
- Liability (\$1M/\$2M per location)
- Personal property
- Time element
- Equipment breakdown
- Earthquake
- Flood

➤ **Varied property types, including:**

- Residential
- Commercial (lessor risk)
- Land
- Farm and ranch
- Personal property assets

➤ **Broader coverage than the homeowners' market**

➤ **Higher limits available**

## TIMS — THERE'S POWER IN SIMPLICITY

For streamlined and convenient insurance management, our Total Insurance Management System (TIMS) is the solution of choice, with 75% of the largest financial institutions and nearly 1,800 investors and operators using our system.

**Speed:** Update your portfolio in real time (quotes, proof of insurance, adds and cancels, valuations, etc.)

**Efficiency:** Automated integration with property management systems and other third-party platforms

**Access:** Centralized image repository (copy of all policies and valuations associated with the asset)

**Customization:** Customizable workflows and dashboards and the ability to manage data by trust, asset manager, trust officer, etc.

**Value:** Broad-based coverage designed

## THE SES COMMITMENT

For every portfolio, for every investor, in every market climate, we are driven by our clients' success. This is what we bring to the table and why we continue to lead the pack. We strive daily to:

- Maximize efficiencies and minimize delays through immediate proof of insurance and real time portfolio management
- Design high-value coverage around the unique risks facing fiduciaries
- Place innovation at your fingertips by melding the worlds of real estate, insurance, and technology
- Deliver game-changing results that put you in position for long-term success

[ses-ins.com](https://ses-ins.com)

## CONTACT

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